# SMS Attendance Notification System Setup Guide

One of the challenges facing school districts today is how to accurately and quickly relay attendance information to parents and guardians. Focus' fully integrated SMS Attendance Notification System provides districts with the ability to notify parents of their student's attendance in real-time. Districts are able to set up a mass SMS text message of preselected attendance codes. Once teachers mark a student's attendance for the day/ period, parents are notified with a text message if the pre-selected attendance codes applies to their student.

## **Getting Started**

The SMS Attendance Notification System was introduced in Version 9.1. The SMS Attendance Notification System setup is quick and easy, requiring only a few items that will need to be determined upon and implemented before messaging will be available.

#### Twilio Account

Focus uses Twilio services to communicate with parents automatically. Twilio is a secure cloud communications platform used for different types of engagement. Focus will set up a Twilio account and phone number that will be used to send attendance messages to parents.

We highly recommended utilizing Focus managed services, Twilio SMS communications. Focus offers comprehensive tools in regards to monitoring and managing your Twilio account. Additionally, using Focus' Twilio account is more cost-effective to the district vs. maintaining an individual account. However, clients can manage their own Twilio account which is supported by the FOCUS-Twilio integration.

#### **Choosing an Area Code**

Provide the desired area code that you want the text messages to be sent from. Attendance text messages will be sent from this area code and phone number and will communicate with selected contacts of students.

If no area code is provided, FOCUS will choose the area code and phone number.

#### **District Access**

Determine the attendance code/ alert and default text message that will be sent out to parents.

1. To locate SMS services, from the **Setup** menu, click <u>System Preferences</u>.



2. Click the Default School Preferences tab, then click the <u>Attendance</u> tab.



**3.** Scroll down to find the **Attendance Mobile Alert** preference. Choose from the pull-down menu which attendance codes/ alerts the scheduled cron job uses to trigger the automated text and message from when attendance is taken.

School Preferences Default School Preferences Default User Preferences District Preferences Single Sign-on	
General Grading Attendance Enrollment Scheduling Localization Billing	
✓Enable smarter Attendance Completion portal alerts	(No)
Display a "Check In" block on the Student Portal that sections	t allows students to mark themselves Present for the day's (Yes)
Student "Check In" Period-by-Period	✓(Yes)
Attendance Code for Student "Check In" Block P	✓(P)
Attendance Mobile Message	(empty)
Attendance Mobile Alert ADM, U	(ADM)
Enable checkbox on Attendance Completion Report	to show additional section data.

**4.** In the **Attendance Mobile Message** text area, type in the determined message included in the text that will be sent to parents for the selected attendance codes/ alerts.

Teachers enter hours present (recommended for some adult/vocational schools)
Teachers are allowed to enter more hours than scheduled
Students can have attendance for more than one section in a period (not recommended)
Enable smarter Attendance Completion portal alerts 6
Attendance Mobile Message Student was absent today.
Attendance Mobile Alert U
Enable checkbox on Attendance Completion Report to show additional section data.

Districts can customize the attendance code and message under the School Preferences tab if a school needs different options then what has been set up at the default/ district level on the Default School Preferences tab,

## Scheduled Jobs

**1.** SMS text messaging is automated through Focus Scheduled Jobs features. To set up the builtin SMS Texting Scheduled Job go to the **Setup** menu, then select <u>Scheduled Jobs</u>.

P	Setup	Search
ŝ	Students	Run Lottery
\$	Users	School Choice Reports
٩	Scheduling	School Choice Application
A*	Grades	Magnet Application
*	Assessment	Special Placement Application
	•	Import
	Attendance	Import Student Photos
9	Discipline	Import Staff Photos
==	Forms	Manage Integrations
	Billing	Scheduled Jobs
		Match Students - Admin Panel
9	Eligibility	Match Students - School Panel

2. From the scheduled jobs pull-down, select Attendance SMS. Click Create Job.

			Attendance SMS	¢ Create Job
		ſ	Filters: OFF Search	1823
Priority	Weekdays	End Date	Class	
	Every day	N/A	ExternalAPIDeleteRecordsCronJob	Run
	Every day	N/A	ExternalAPITransferCronJob	Run

**3.** This screen allows you to pick what time and day the cron Job is run, the priority of the cron Job, an end date for the cron Job, and who the results of the cron Job will be sent to with the provided address.

Attendance SMS	
Run Time Any \$ : Any \$ AM \$	
Weekdays Monday I Tuesday Wednesday Thursday Friday Saturday S	unday
Priority If multiple jobs are scheduled to run in the same time slot, high-priority jobs will run before low-priority jobs.	
End Date If set, this is the last day the cron job will run.	
E-mail address	
The results of the cron job will be sent to this address.	
Debug Mode:	

The cron Job will run every 15 minutes if a **Run Time** is not selected. You must select which weekdays you want the cron Job to run.

**4.** After inputting the information in the Attendance SMS cron job, make sure to click **Save** to create the job.

	Back Save
Weekdays Monday Tuesday Wednesday Thursday Friday Saturday Sunday	
Priority If multiple jobs are scheduled to run in the same time slot, high-priority jobs will run before low-priority jobs.	

The Scheduled cron Job will now be in the queue showing the Job Title, Job Time, Priority, Weekdays, End Date, and Class.

	Jobs Execution History									
3	Jobs					(	Filters: OFF Search	16.82 16.83		
		Job Title	Job Time	Priority	Weekdays	End Date	Class			
-	<u>Edit</u>	Delete External API Data	12:00 AM		Every day	N/A	ExternalAPIDeleteRecordsCronJob	Run		
-	<u>Edit</u>	Attendance SMS	every 15 minutes	1	Monday, Wednesday and Friday	N/A	AttendanceSMSCron	Run		
F	<u>Edit</u>	Transfer External API Data	every 15 minutes		Every day	N/A	ExternalAPITransferCronJob	Run		

### Enable the SMS Indicator

For any existing student contact data sets, you are going to need to update SMS contingent to the criteria for contacts to receive SMS text messages. New Address Fields for SMS Texting have been installed in Version 9.1. These fields allow the SMS Text message to occur for a specific contact and for specific contacts to not receive SMS Text Messages.

**1.** To do this, navigate to the **Students** menu and select <u>Student Info</u>. From there, find the student you wish to enable their contacts to receive SMS text messaging. Navigate to <u>Addresses</u> <u>& Contacts</u> tab and select the desired contact to enable.

Filter fields		Addresses & Contac	ts	Ne	ew Address	New Contact
504		Address	💄 Conta	oct #4	Scont	act #5
Address		1234 Love Lane	Miller, Joe		Jacobs, Lin	dsev
Addresses & Contacts 🛛 🔵		Tampa, FL 34667	_ 34667 (No Address)		(No Address) Contact Details:	
Admin Notes	•	Mailing Address     Contact Details:		tails:		
Athletics			Home	(813) 567	Cell	(813) 230
Behavior Screening		Contacts at this Address	Phone	-3423	Phone	-9877
Classified		#1 - Parent, Parent	Contact's Priority	4	Contact's Priority	5
Controlled School Choice 🔵		۶ 🔺 🖈				

Each contact can have the SMS indicator enabled for a student or just the custodial contact.

**2.** A pop up window will come up to edit the contact information. In this window you will find the Phone & Contact Details area. To enable SMS texting for this contact select which Contact Type will receive the SMS text message and then select the **SMS** check box.

Phone & Contact Details: Enter phone number(s) and other details for this contact. Multiple entries can be saved by pressing the ENTER key on your computer.								
Export 🖳 🚔 Filter: OFF								
Contact Type 🖕 Phone Number / Value 🖕 Detail Priority 🖕 Options								
■         Home Phone         (813) 567-3423         ■         ✔         ✔         Unlisted □ Callout □	Blocked 🖉 SMS 📄 UNSUBSCRIBE							

If the contact type is not capable of receiving SMS text messages, either nothing will happen or it will be converted to a voice message depending on the carrier.

#### Automated Responses

Upon receiving the SMS text message, recipients can turn off notifications for the rest of the day by replying "TODAY" or opt out of receiving SMS text messages completely by replying "UNSUBSCRIBE." If contacts want to receive SMS text messages again after unsubscribing, they will need to reply in the text message thread with "START."



1 Turning off notifications for the rest of the day, "TODAY," only applies to notifications received for that particular student up to the point in time the "TODAY" reply is sent. If there is a sibling at the same school, notifications for that student will still be receivable for the rest of the day.

If contacts choose to opt out of receiving SMS text messages, this will automatically select the "UNSUBSCRIBE" check box in the Phone & Contacts Details section.

Phone & Contact Details: Enter phone number(s) and other details for this contact. Multiple entries can be saved by pressing the ENTER key on your computer.									
Contact Type 🛔	Phone Number / Value 🛓	Detail Priority 🛔	Options						
		- +							
Home Phone	(813) 567-3423	- +	♥ Unlisted Callout Blocked ♥ SM ♥ UNSUBSCRIBE						

If contacts reply to SMS text messages with Unsubscribe, Stop, Stop All, Cancel, Quit, or End, they will be opted out of receiving SMS text messages until replying with "START."

## Renaming Contact Detail Flags

The pre-installed Contact Detail Flags utilized in Focus' SMS Attendance Notification System can be renamed. Renaming these fields can help school personnel understand the function of each field.

1. To rename contact detail flags, from the Students menu, click Address Fields.



2. Click the Contact Detail Flags tab.



3. Click the Title field to edit the assigned text, such as SMS or UNSUBSCRIBE.

						Save		
Export 🐴 👼								
	Title	Address	Contact Details	For Phone Number	Database Column Name			
-	Unlisted				unlisted			
-	Callout				callout			
-	Blocked				blocked			
-	sms I				sms			
-	UNSUBSCRIBE				unsubscribe			

**4.** Once updated, the Title field turns yellow, which remains until you click **Save**. If the Save button is not clicked, the edits will not save.

Exp	Export 🖳 🚍										
	Title	Address	Contact Details	For Phone Number	Database Column Name						
-	Unlisted				unlisted						
-	Callout	•			callout						
-	Blocked				blocked						
-	Text Messages				sms						
-	UNSUBSCRIBE				unsubscribe						

The SMS title could be renamed to "Texting (SMS)" and the Unsubscribe title could be renamed "Opted out of Texting."

If the District uses the Kiosk or Handheld devices and the attendance alert/ code has been triggered, these devices will send an email, SMS text message, and a push notification to the contacts that have been enabled.