Progression Plan (Setup)

The Progression Plan screen is used to set up progression plans for programs at specific schools, or to set up district-wide progression plans. Progression plans are often used for academies or magnet programs, or to track endorsements (Texas). Progression plans help track students' progress by grade level to ensure they have taken the required courses for graduation. Progression plans can be used to automate the course request process.

Adding a New Progression Plan

1. In the **Grades** menu, click **Progression Plan** under the Setup section.

Þ	Setup	Search					
ŝ	Students	Unared Oburses					
æ	Users	Teacher Completion					
٩	Scheduling	Lesson Planning Teacher Completion					
AF	Grades	Print Grades Verification Sheets					
×	Assessment	Honor Roll Grade Breakdown					
4	Attendance	Missing Final Grades					
9	Discipline	Student Final Grades					
	Forms	Print Progression Plans Teacher Gradebook Usage Graduation Requirements Report					
	Billing						
Ø	Eligibility	Setup					
12	Employee Self Service	Calculate GPA					
٦	Florida Reports	Pull Grades for Report Cards Average Pass/Fail Grades					
1	SSS	Grading Scales & Comments					
6	Reports	Graduation Requirements					
		Progression Plan					
		Honor Roll Setup Resource Browser					

Any existing progression plans are displayed as tabs across the screen.

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Academy First Responders IB STEM Traditional +											
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	y From Another Plan:								Add New Option		
		Number of Credits	Courses not credits	Graduation Subject	Default Courses	Custom Subject List	Custom List for Students	Sequences of Courses	Add New Option		
	ur Year Requirements			Graduation Subject American Government					Final Course in		

2. To add a new progression plan, click the + tab.

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t So	chedule Request Settings								P	
Edit Schedule Request Settings Fi Setup Sequences AI Pla All School All School All Grad All School										
Academy First Responders IB STEM Traditional +										
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ou	-	Number of Credits	Courses not credits	Graduation Subject	Default Courses	Custom Subject List	Custom List for Students	Sequences of Courses	Add New Option	
ou	ur Year Requirements			Graduation Subject American Government					Final Course in	

- **3.** In the blank row next to the plus sign, enter a **Program Title**.
- 4. Enter a Short Name for the plan.

The short name is used for data migration; otherwise it is optional.

5. Select **Default** to make this the default progression plan for newly enrolled students going forward.

Selecting Default on a progression plan does not affect existing students.

6. To create a district-wide progression plan, select **District Wide**.

District-wide plans are created by the district to apply to all schools. District-wide plans cannot be copied to school-based plans.

For districts that track endorsements (Texas), endorsements must be set up as districtwide plans. The short names for the endorsements must be set up as follows:

Business & Industry, Short Name = E:BI

Public Service, Short Name = E:PS

Middle School Plan, Short Name = MSPlan

In order to use the Middle School Plan, the School Level (schools.custom_10000004) must be set for all schools in Setup > <u>School Information</u>.

Edit Schedule Request Settings											
Academy First Responders IB STEM Traditional + Search											
	Program Title	Short Name	Default	District Wide							
-	Academy	ACAD	No	Ν							
-	First Responders	FR	No	N							
-											
-	IB	IB	No	N							
	IB STEM	IB STEM	No	N							

7. Click Save.

The progression plan is added as a tab on the screen.

	Sequences						All All'Sc All G
Aca	demy First Responders IB	Performing Arts ST	EM Traditional +				
ру	From Another Plan:						Add New Optic
9							
	Name	Number of Credits	Courses not credits	Graduation Subject	Default Courses	Custom Subject List	Custom List for Student
+			No	N/A 🗸	N/A	N/A	N/A
+	Name	Number of Credits	Courses not credits	Graduation Subject	Default Courses	Custom Subject List	Custom List for Studen
+			No	N/A V	N/A	NA	N/A
1	Name	Number of Credits	Courses not credits	Graduation Subject	Default Courses	Custom Subject List	Custom List for Student
			No	N/A 🗸	N/A	N/A	N/A

Editing a Progression Plan's Program Title, Short Name, or

Default Status

1. Click the **+** tab.

Save												
lit S	chedule Request Settings								Pu			
Setup Sequences All Plans All Schools All Plans All Pl												
Academy First Responders IB Performing Arts STEM Traditional +												
Copy	y From Another Plan:								Add New Option			
Four Year Requirements												
	Name	Number of Credits	Courses not credits	Graduation Subject	Default Courses	Custom Subject List	Custom List for Students	Sequences of Courses	Final Course in Sequence			
-	Name American Government			Graduation Subject American Government								

2. Click the Program Title, Short Name, or Default fields and make the changes as needed.

A You cannot edit the District Wide field for a progression plan.

3. Click Save.

t Schedule	e Request Settings							AI AI AI
Academy	First Responders	IB Perfor	rming Arts	STEM	Traditional +			[-
-						a		Search
	Program Title					Short Name	Default	District Wide
-	Academy					ACAD	No	N
-	First Responders					FR	No	N
-	IB					IB	No	N
-	Performing Arts					PA	No	N
-	STEM					STEM	No	Ν
-	Traditional					TRAD	Yes	Y
+								

Deleting a Progression Plan

1. Click the **+** tab.

Save											
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All Plans Setup Sequences All Schools All Grades											
Academy First Responders IB Performing Arts STEM Traditional +											
Copy -	y From Another Plan:								Add New Option		
Four Year Requirements											
Fou	r Year Requirements										
Fou	ur Year Requirements	Number of Credits	Courses not credits	Graduation Subject	Default Courses	Custom Subject List	Custom List for Students	Sequences of Courses	Final Course in Sequence		
	•			Graduation Subject American Government							

2. Click the delete icon next to the program title.

Edit Schedule Request Settings All Setup Sequences All S All											
Academy	First Responders IB Performing Arts STEM Traditional	+		Search							
42	Program Title	Short Name	Default	District Wide							
-	Academy	ACAD	No	N							
-	First Responders	FR	No	N							
-	IB	IB	No	N							
-	Performing Arts	PA	No	Ν							
-	STEM	STEM	No	N							
-	Traditional	TRAD	Yes	Y							
÷											

3. In the confirmation message, click **Delete**.

Confirm Delete
Are you sure you want to delete that program?
Delete Cancel

Adding Grade Level Requirements to a Progression Plan using Graduation Subjects

Requirements can be added to a grade level in the progression plan using graduation subjects. For example, students in grade 9 must take 1 credit from the English Language Arts graduation subject.

1. Click the tab of the progression plan if not already opened.

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it \$	Schedule Request Settings						
tup	<u>o Sequences</u>						All All Sc All G
	cademy First Responders IB	Performing Arts ST	EM Traditional +				
;ot	py From Another Plan:						Add New Option
09							
	Name	Number of Credits	Courses not credits	Graduation Subject	Default Courses	Custom Subject List	Custom List for Students
+	•		No	N/A V	N/A	N/A	N/A
_							
10							
10	Name	Number of Credits	Courses not credits	Graduation Subject	Default Courses	Custom Subject List	Custom List for Students

2. Locate the grade level you want to add the requirement to.

	Save											
E	dit So	hedule Request Settings							Push For:			
5	All Plan Setup Sequences All Carboo											
	Academy First Responders IB Performing Arts STEM Traditional +											
	Copy -	From Another Plan:							Add New Option			
	09											
		Name	Number of Credits	Courses not credits	Graduation Subject		Default Courses	Custom Subject List	Custom List for Students			
	+			No	N/A	~	N/A	N/A	N/A			

- 3. In the blank row next to the plus sign, enter the Name of the requirement.
- 4. Enter the Number of Credits that is required.

(1) If tracking the number of courses instead of the number of credits, enter the number of courses into this field. In the next step, you will then select the "Courses not credits" check box to designate that Focus should count the number of courses instead of the number of credits.

5. If tracking the number of courses instead of the number of credits, select the **Courses not credits** check box.

- 6. Select the Graduation Subject.
- 7. If desired, select the **Default Courses**.

When used in conjunction with the "Push Default Courses to Planned Requests" functionality, the default courses selected in this field will populate as planned requests on the student's progression plan for the students assigned to this progression plan who do not have any

requests entered. The Default Courses field should only be used if all students assigned to the plan will take the selected course(s) to fulfill the requirement for this grade level.

8. Click Save.

Sc	chedule Request Settings						
up :	Sequences						All All So All G
		Performing Arts ST	'EM Traditional +				
opy	From Another Plan:						Add New Optio
	From Another Plan:						Add New Optio
9	From Another Plan:	Number of Credits	Courses not credits	Graduation Subject	Default Courses	Custom Subject List	Add New Optio

Adding Grade Level Requirements Using the Custom Subject List

Requirements can be added to a grade level in the progression plan using a custom subject list. This is used when a student can take a course from several different graduation subjects in order to fulfill the requirement. You can create a custom list of courses that will restrict what counselors can select as a course request for students, and what students can select as a course request for themselves.

1. Click the tab of the progression plan if not already opened.

								s		
Scl	hedule Request Settings									
JD S	Sequences							All All Sc		
								All G		
Acad	demy First Responders IB	Performing Arts ST	EM Traditional +							
Copy From Another Plan: Add New Option 09										
	From Another Plan:							Add New Optio		
9	From Another Plan:	Number of Credits	Courses not credits	Graduation Subject		Default Courses	Custom Subject List	· · ·		
9		Number of Credits	Courses not credits	Graduation Subject English		Default Courses	Custom Subject List	Add New Optio		

2. Locate the grade level you want to add the requirement to.

							Save
Edit	Schedule Request Settings						For
Setu	p Sequences						All Plans All Schools All Grades
		Performing Arts ST	EM Traditional +				
C0 -	py From Another Plan:						Add New Option
0	Ð						
	Name	Number of Credits	Courses not credits	Graduation Subject	Default Courses	Custom Subject List	Custom List for Students
•	- English 1	1	No	English	ENG 1 1001310	N/A	N/A
	•		No	N/A v	N/A	N/A	N/A

- **3.** In the blank row next to the plus sign, enter the **Name** of the requirement.
- 4. Enter the Number of Credits that is required.

() If tracking the number of courses instead of the number of credits, enter the number of courses into this field. In the next step, you will then select the "Courses not credits" check box to designate that Focus should count the number of courses instead of the number of credits.

5. If tracking the number of courses instead of the number of credits, select the **Courses not credits** check box.

6. In the **Graduation Subjects** pull-down, select **Custom List** at the bottom of the list of options.

7. In the **Custom Subject List** pull-down, select the courses that fulfill this requirement.

Courses from different graduation subjects can be selected.

8. To limit the courses students can select when entering planned requests on their Progression Plan, select the courses in the **Custom List for Students** pull-down.

9. Click Save.

t Sc	hedule Request Settings										
up S	Sequences						AII				
Aii Galdui All Galdui											
Aca	demy First Responders IB	Performine	Arts STEM	Traditional +							
	From Another Plan:										
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9											
9											
	Name	Number of Credits	Courses not credits	Graduation Subject	Default Courses	Custom Subject List	Custom List for Students				
	Name English 1	Number of Credits	Courses not credits	Graduation Subject	Default Courses ENG 1 1001310	Custom Subject List	Custom List for Students				

Adding Four Year Requirements to a Progression Plan

The Four Year Requirements section of the progression plan is used to designate the requirements students must complete that are not associated with a particular grade level. If courses must be taken in a specific order, a <u>course sequence</u> can be set on the requirement. A final course can also be designated if the course is mandatory to fulfill the requirement. Using sequences with four year requirements is optional.

1. Click the tab of the progression plan if not already opened.

							Save				
Edit S	chedule Request Settings						Push For:				
Setup	All Plans etup Seguences All Schools All Grades All Grades										
	ademy First Responders IB	Performing Arts	STEM Traditi	onal +							
- -	y From Another Plan:						Add New Option				
09											
	Name	Number of Credits	Courses not credits	Graduation Subject	Default Courses	Custom Subject List	Custom List for Students				
-	English 1	1	No	English	ENG 1 1001310	N/A	N/A				
-	Science	1	No	Custom List	N/A	BIO 1 2000310, BIO 1 HON 2000320, CHEM 1 2003340, CHEM 1 HON 2003350, ENV SCI 2001340	BIO 1 2000310, CHEM 1 2003340, ENV SCI 2001340				

2. In the Four Year Requirements section at the bottom of the screen, enter the **Name** for the requirement next to the plus sign.

- 3. Enter the Number of Credits that is required.
 - () If tracking the number of courses instead of the number of credits, enter the number of courses into this field. In the next step, you will then select the "Courses not credits" check box to designate that Focus should count the number of courses instead of the number of credits.

4. If tracking the number of courses instead of the number of credits, select the **Courses not credits** check box.

5. Select the Graduation Subject.

6. If you selected Custom List in the Graduation Subject field, select the appropriate courses in the **Custom Subject List** and **Custom List for Students.**

7. Select the **Sequence of Courses** if the courses must be taken in a particular order.

One or multiple course sequences can be selected. For example, for a World Languages requirement, you might have a course sequence for Spanish and a course sequence for French.

Fo	ur Year Requirements										
	Name	Number of Credits	Courses not credits	Graduation Subject	Default Courses	Custom Subject List	Custom List for Students	Sequences of Courses	Final Course in Sequence		
+ World Languages 3 No World Languages N/A N/A N/A Spanish, F V											

8. Click **Save** to add the row.

9. If one of the courses in the sequence is the final course that must be taken in order to fulfill the requirement, select the **Final Course in Sequence**. One or multiple courses can be selected. If more than one is selected, the student only has to complete one of those courses.

For example, a progression plan may require students take 3 levels of Spanish. The course sequence dictates the order in which courses must be taken, such as Spanish 1, Spanish 2, Spanish 3, etc. If Spanish 4 is designated as the Final Course in Sequence, students must complete Spanish 4 in order to fulfill the requirement.

Fo	Four Year Requirements											
	Name	Number of Credits	Courses not credits	Graduation Subject	Default Courses	Custom Subject List	Custom List for Students	Sequences of Courses	Final Course in Sequence			
-	World Languages	3	No	World Languages	N/A	N/A	N/A	Spanish, French	Course: FRENCH 4 HON 0701350, Course: SPANISH			
+	+ No N/A N/A N/A N/A N/A											

10. Click **Save**.

Setting Up Course Sequences

Course sequences determine the order in which courses must be taken, such as Spanish 1 must be taken before Spanish 2. Course sequences are used when adding <u>four year</u> <u>requirements</u>.

1. At the top of the Progression Plan screen, click **Setup Sequences**.

							Save				
	It Schedule Request Settings For: All Plans atup Sequences All Schools All Grades										
	ademy First Responders IB y From Another Plan:	Performing Arts	STEM Traditi	onal +			Add New Option				
	Name	Number of Credits	Courses not credits	Graduation Subject	Default Courses	Custom Subject List	Custom List for Students				
-	English 1	1	No	English	ENG 1 1001310	N/A	N/A				
- English 1 1 No English 1 N/A N/A N/A - Science 1 No Custom List N/A BiO 1 2000310, BiO 1 HON 2000320, CHEM 1 2003340, CHEM 1 2003340											

A new tab or window is displayed where course sequences are set up.

2. In the blank row, enter a **Title** for the sequence.

3. In the Level 1 through Level 5 fields, select the appropriate courses.

A level 1 course must be taken before a level 2 course, a level 2 course must be taken before a level 3 course, etc. One or multiple courses can be selected per level. If more than 1 course is selected for a level, the student only needs to complete one of those courses.

xport: 🖳 🚔 Filters: OFF					
Title 🛊	Level 1	Level 2	Level 3	Level 4	Level 5
Spanish	SPANISH 1 0708340	SPANISH 2 0708350	SPANISH 3 HON 0	SPANISH 4 HON 0	SPANISH 5 HON 0

4. Press Enter to add the sequence.

The sequence is auto-saved.

	Exp	ort: 🗟 🚔 Filters: OFF					
		Title	Level 1	Level 2	Level 3	Level 4	Level 5
•	-	Spanish	SPANISH 1 0708340	SPANISH 2 0708350	SPANISH 3 HON 0	SPANISH 4 HON 0	SPANISH 5 HON 0

Adding an Option to a Progression Plan

Multiple options can be set up for a progression plan with different grade level or four year requirements for completion. This is useful is there is more than one path that can be taken to complete the requirements for the progression plan. An option can be assigned to all schools or specific schools if the progression plan is district-wide. For example, a district might have a STEM progression plan, for which students might fulfill the Science, Technology, Engineering, or Math options. The Science option might only be available at some schools in the district, while the Math option might be available at different schools.

1. Click the tab of the progression plan if not already opened.

								Save		
Edit Schedule Request Settings										
All Plans Setup Sequences All Schools All Grades										
	ademy First Responders IB y From Another Plan:	Performing Ar	ts STEM Trad	itional +						
-								Add New Option		
09										
	Name	Number of Credits	Courses not credits	Graduation Subject		efault ourses	Custom Subject List	Custom List for Students		
-	English 1	1	No	English	EN 100	NG 1 001310	N/A	N/A		
-	Science	1	No	Custom List	N//	/A	BIO 1 2000310, BIO 1 HON 2000320, CHEM 1 2003340, CHEM 1 HON 2003350, ENV SCI 2001340	BIO 1 2000310, CHEM 1 2003340, ENV SCI 2001340		

2. Click Add New Option.

							Save				
Edit Schedule Request Settings Push											
All Plans Setup Sequences All Schools All Grades											
_	ademy First Responders IB	Performing Art	s STEM Trad	itional +							
Copy -	From Another Plan:						Add New Option				
09											
	Name	Number of Credits	Courses not credits	Graduation Subject	Default Courses	Custom Subject List	Custom List for Students				
-	English 1	1	No	English	ENG 1 1001310	N/A	N/A				
-	Science	1	No	Custom List	N/A	BIO 1 2000310, BIO 1 HON 2000320, CHEM 1 2003340, CHEM 1 HON 2003350, ENV SCI 2001340	BIO 1 2000310, CHEM 1 2003340, ENV SCI 2001340				

The progression plan is divided into two tabs, one for each option. Any existing grade level and four year requirements set up for the plan will display in Option 1.

							2
Sch	edule Request Settings						All
ip Se	equences						AILS AILS
Academy First Responders IB Performing Arts STEM Traditional +							
py F	rom Another Plan:						Add New Option
0	ption 1 Option 2						
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Cak	Schools: All Schools						
Sch All S	iools: Schools						
Sch All 3 09	iools: Schools						
All	nools: Schools Name	Number of Credits	Courses not credits	Graduation Subject	Default Courses	Custom Subject List	Custom List for Students
AII : 09	Schools	Number of Credits	Courses not credits	Graduation Subject	Default Courses ENG 1 1001310	Custom Subject List	Custom List for Students

3. Enter a **Title** for Option 1.

4. For district-wide plans, select the **Schools** this option will be available to. Select **All Schools** or select one or multiple schools.

5. Click Save.

	edule Request Settings						All
3	squences						All
		IB Performing Arts	STEM Traditio	onal +			
y F	rom Another Plan:						Add New Op
0	ption 1 Option 2						
Titl Th	eater Arts						Delete Option
	nools: cus High School - 0041						
Fo			V				
Fo		Number of Credits	Courses not credits	Graduation Subject	Default Courses	Custom Subject List	Custom List for Students
Fo 09	cus High School - 0041		Courses not credits	Graduation Subject	Default Courses ENG 1 1001310	Custom Subject List	Custom List for Students

- **6.** Add the grade level and four year requirements to the option as needed.
- 7. Repeat this process for the other options for the progression plan.

Copying from an Existing Progression Plan

Instead of creating a progression plan from scratch, you can copy the requirements from an existing plan. This is useful if the new progression plan will have many of the same requirements as an existing plan. After copying from an existing plan, the new plan can be tweaked as needed by adding, editing, or deleting requirements.

1. Add the new progression plan.

2. At the top of the new progression plan tab, click the **Copy From Another Plan** pull-down and select the plan to copy from.

3. Click Save.

	Edit Schedule Request Settings								
<u>p Si</u>	Sequences							AILS	
	demy Fine Arts First Responder								
	From Another Plan:	rs IB Performing Art	s STEM Traditional +	•					
								Add New Opti	
	rming Arts							Add New Opti	
								Add New Option	
erfor	rming Arts	Number of Credite	Courses not credits	Graduation Subject		Default Courses	Custom Subject List		
erfor		Number of Credits	Courses not credits	Graduation Subject		Default Courses	Custom Subject List	Add New Option	

4. In the confirmation message at the top of the screen, click **Copy**.

Confirm Copy	
A	are you sure you want to copy that progression plan?
	Copy Cancel

The requirements from the selected progression plan are copied into the new progression plan as Option 2.

Save									
	tidt Schedule Request Settings För Return Sequences All Plant								
Academy Fine Arts First Responders IB Performing Arts STEM Traditional +									
	rom Another Plan:							Add New Option	
Title - Sch	ption 1 Option 2 e: schools:							Delete Option	
09									
	Name	Number of Credits	Courses not credits	Graduation Subject		Default Courses	Custom Subject List	Custom List for Students	
-	English 1	1	No	English		ENG 1 1001310	N/A	N/A	
-	Science	1	No	Custom List		N/A	BIO 1 2000310, BIO 1 HON 2000320, CHEM 1 2003340, CHEM 1 HON 2003350, ENV SCI 2001340	BIO 1 2000310, CHEM 1 2003340, ENV SCI 2001340	

P If Option 1 is not needed, click the **Option 1** tab and click **Delete Option**.

5. Add, edit, or delete requirements as needed.

6. Click Save.

Pushing Default Courses to Planned Requests

Default courses entered for a progression plan can be pushed to planned requests on each student's progression plan. This can be done for particular progression plans, schools, and grade levels.

1. At the top-right corner of the screen, click the **Push** pull-down and select **Default Courses to Planned Requests**.

	Save
	Push Default Courses to Planned Requests
Edit Schedule Request Settings <u>Setup Sequences</u>	For All Plans All Schools All Grades
Academy Fine Arts First Responders IB Performing Arts STEM Traditional + Copy From Another Plan:	Add New Option

In the For section, All Plans, All Schools, and All Grades are selected by default. Leave these options selected if you want to push default courses to planned requests for all plans, schools, and grade levels.

2. To push default courses to planned requests only for specific plans, click **All Plans** and select one or multiple plans in the pull-down.

3. To push default courses to planned requests only for specific schools, click **All Schools** and select one or multiple schools in the pull-down.

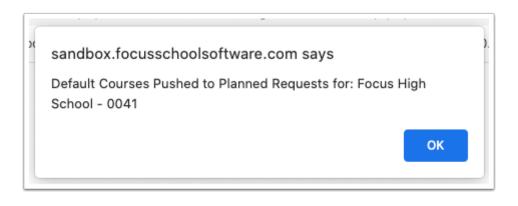
4. To push default courses to planned requests only for specific grade levels, click **All Grades** and select one or multiple grade levels in the pull-down.

	Save
	Default Courses to Planned Requests
Edit Schedule Request Settings Setup Sequences	For: Performing Arts, Tra
29/0D_26/04/C42	Focus High School - 0041 V All Grades V
Academy Fine Arts First Responders IB Performing Arts STEM Traditional +	
Copy From Another Plan:	Add New Option

5. Click Save.

		Save
Edit Schedule Request Settings	Default Courses to Planned R	For:
Setup Sequences	Perfor Focus High School - 0041	rming Arts, Tra 🔻
		All Grades
Academy Fine Arts First Responders IB Performing Arts STEM Traditional +		
Copy From Another Plan:	/	Add New Option

6. In the confirmation message, click **OK**.



The default courses are pushed to the students' planned requests on their individual progression plans.

Demographic	Enrollmen	t Schedule	Requests	Grades Gradebook Ab:	sences Activ	ities Referrals	Fees & Payments	Test History	Sear	ch
	٥									Submit
cademy tatus: 26%										
13 Requireme	nts									
Re	equired Cours	ses	9th			10th		11th		12th
Name	Number of Credits	Requirement Met	Planned Request	Earned/Scheduled Credit(s)	Planned Request	Earned/Scheduled Credit(s)	Planned Request	Earned/Scheduled Credit(s)	Planned Request	Earned/Scheduled Credit(s)
Math	4	09: 🖋 10: 😼 11: 😼 12: 🖋	-		-	[∞] ALG 1 1200310		ERTH/SPA SCI 2001310	-	WORLD CLTRL G 2103300
Foreign Language	2	4 Year: 🖋	-	^{IZ} 2-D STUDIO ART 1 0101300, ^{IZ} GUITAR 1 1301320	-				-	
English 1	1	09: 🗙	-							
English 2	1	10: 쭏			ENG 2 1001340					
English 3	1	11: 🜌					ENG 3 1001370			
English 4	1	12: 쭏							ENG 4 1001400	
Science	4	09: X 10: X 11: X 12: X			_		-		. <u>.</u>	
American Government	0.5	09: 🗙	-							
Economics	0.5	09: 🗙	-							
Practical Arts	1	4 Year: 🗙	-		-				-	
PE	1	4 Year: 🗙	-	V	-		-		-	
Electives	10	4 Year: 🗙	-	CRIMINAL JUST OPS 1 8918010	-					
Computer Skills	1	4 Year: 🗙	-		-		-		-	

Pushing Planned Requests to Schedule Requests

The planned requests entered on individual student progression plans can be pushed to each student's course requests for the next school year for the appropriate grade level.

1. At the top-right corner of the screen, click the **Push** pull-down and select **Planned Requests to Schedule Requests**.

	Save
Edit Schedule Request Settings	Push Planned Requests to Schedule Requests
<u>Setup Sequences</u>	All Plans All Schools All Grades
Academy Fine Arts First Responders IB Performing Arts STEM Traditional + Copy From Another Plan:	
	Add New Option

In the For section, All Plans, All Schools, and All Grades are selected by default. Leave these options selected if you want to push planned requests to schedule requests for all plans, schools, and grade levels.

2. To push planned requests to schedule requests only for specific plans, click **All Plans** and select one or multiple plans in the pull-down.

3. To push planned requests to schedule requests only for specific schools, click **All Schools** and select one or multiple schools in the pull-down.

4. To push planned requests to schedule requests only for specific grade levels, click **All Grades** and select one or multiple grade levels in the pull-down.



5. Click Save.



6. In the confirmation message, click **OK**.

sandbox.focusschoolsoftware.com says).
Completed Pushing Planned Requests to Schedule Requests for: Focus High School - 0041	
οκ	

The grade level planned requests entered on individual student progression plans are pushed to course requests for the next school year for the appropriate grade level.

Editing Schedule Request Settings

The schedule request settings are used to determine when students and counselors are able to edit planned requests on the student's progression plan. The Auto Copy Period can also be set, which determines when edits made by counselors and students to planned requests are automatically pushed to the student's course requests. 1. Click Edit Schedule Request Settings at the top-left of the screen.

	Save
Edit Schedule Request Settings	Push For:
Setup Sequences	All Plans All Schools All Grades
Academy Fine Arts First Responders IB Performing Arts STEM Traditional +	
Copy From Another Plan:	Add New Option

2. Enter the **Start Date** and **End Date** for the **Student Edit Period** to determine when students are able to edit planned requests on the student's progression plan.

3. Enter the **Start Date** and **End Date** for the **Counselor Edit Period** to determine when counselors are able to edit planned requests on the student's progression plan.

4. Enter the **Start Date** and **End Date** for the **Auto Copy Period** to determine when edits made by students or counselors to planned requests on the student's progression plan are automatically pushed to the student's course requests.

5. Click Save.

