# **Event Reporting**

The Event Reporting screen allows you to generate your own reports for a specific event, for a specific form/step, and for specific fields on a form. You will only be able to view programs, events, steps/forms, and fields you have the profile permissions to view.

## Generating a Report for a Specific Event

You can generate reports for the programs and events you have permission to view. The Summary report displays the overall count for each status of an event. The Detailed report displays each student, with the program, event, date initiated, initiated by, date locked, status of the event, campus initiated at, student, school, student ID, grade level, gender, and date of birth.



**Event Statuses:** 

**OPEN:** the Event was initiated but all forms have not been completed **COMPLETE:** all forms/steps in the Event have been completed, saved & validated **LOCKED:** the Event has been locked and is in the Locked Events tab **INACTIVE:** the Event has been set to Inactive but may still be Open or Complete **UNLOCKED:** the Event was locked and then unlocked **DELETED:** the Event has been deleted from SSS

1. In the SSS menu, click Event Reporting.

Þ	Setup	Search
ŝ	Students	Alerts
æ	Users	Bulk PMP Triggers
٩	Scheduling	Caseload & Services
٨*	Grades	Manage Student Mass Print Events
*	Assessment	Medical
4	Attendance	Reserve
9	Discipline	Task List
	Forms	View Mass Print Batches Reporting
	Billing	Event Reporting
0	Eligibility	IEP Goals PR Completion
12	Employee Self Service	Configuration General
٦	Florida Reports	Setup
4	SSS	User Profile Permissions
<u>.</u>	Reports	PMP Setup Goals & Objectives Options

At the top of the screen, the Reporting Timeframe defaults to the start and end dates of the current school year. On the left side of the screen are the Programs you have permission to view. There are also columns for Events, Forms & Steps, and Fields, which will generate based on your selections.

Reporting Timeframe from	08/01/2022	to 05/28/2023		
Programs	Events		Forms & Steps	Fields
Mental Wellness	Awaiti	ng parent selection	Awaiting parent selection	Awaiting parent selection
Section 504				
MTSS				
ESE				
Student Services				
Threat Assesssment				
RtI				

2. If desired, edit the Reporting Timeframe.

Programs	Events	Forms & Steps	Fields
Mental Wellness	Awaiting parent selection	Awaiting parent selection	Awaiting parent selection
Section 504			
MTSS			
ESE			
Student Services			
Threat Assesssment			

### 3. Click the Program.

Reporting Timeframe from	08/01/2022	to 05/28/2023		
Programs	Events		Forms & Steps	Fields
Mental Wellness	Awaiting	parent selection	Awaiting parent selection	Awaiting parent selection
Section 504				
MTSS				
ESE				
Student Services				
Threat Assesssment				
Rtl				

The events you have permission to view are listed for the program.

Reporting Timeframe from 08/0	1/2022 to 05/28/2023		
Programs	Events	Forms & Steps	Fields
Mental Wellness	Amended IEP	Awaiting parent selection	Awaiting parent selection
Section 504	Amended IEP 2.0		
MTSS	Amended IEP w/Goal Bank		
ESE	Annual Medicaid Notification		
Student Services	Communication Plan		
Threat Assesssment	Consent for ACCESS and FSAA		
Rtl	Consent for ESE Center Placement		

#### 4. Click the Event.

eporting Timeframe from 08	/01/2022 to 05/28/2023		
Programs	Events	Forms & Steps	Fields
Mental Wellness	Gifted Prior Written Notice	Awaiting parent selection	Awaiting parent selection
Section 504	IEP 2.0		
MTSS	IEP Event		
ESE	IEP Goals Progress Report	1	
Student Services	IEP Meeting Notice		
Threat Assesssment	IEP with Goal Bank		
Rtl	Manifestation Determination		

5. To run the Summary report, click **Reports** and click **Run summary**.

Reporting Timeframe from 08/0	1/2022 to 05/28/2023		
Programs	Events	Forms & Steps	Fields
Mental Wellness	IEP Event	Accommodations/Modifications	Awaiting parent selection
Section 504	Reports Run summary	Accommodations/Modifications	
MTSS	Back to all events Run detailed	Demographics and Student Desired Outcomes_rev	
ESE		ESY Eligibility Review	
Student Services		IEP Goals & Objectives	
Threat Assesssment		IEP Meeting Participants	
Rtl		LRE Considerations	

The report is displayed at the bottom of the screen. The Summary report displays how many Complete, Deleted, Inactive, Locked, Unlocked, and Open statuses there are for the event.

1 If you have access to multiple schools, the count includes students from all the schools. If you have access to only one school, the count only includes students from that school.

Export 🖼 🚔 Filter: OFF			
Program 🛓	Event 🛔	Status 🛓	Count 🛓
ESE	IEP Event	Deleted	4
ESE	IEP Event	Locked	1
ESE	IEP Event	Open	10
ESE	IEP Event	Inactive	0
ESE	IEP Event	Complete	0
ESE	IEP Event	Unlocked	0
			15.00

6. To view the Detailed report, click **Reports** and click **Run detailed**.

Reporting Timeframe from	08/01/2022 to 05/28/2023		
Programs	Events	Forms & Steps	Fields
Mental Wellness	IEP Event	Accommodations/Modifications	Awaiting parent selection
Section 504	Reports Run summary	Accommodations/Modifications	
MTSS	Back to all events Run detailed	Demographics and Student Desired Outcomes_rev	
ESE		ESY Eligibility Review	
Student Services		IEP Goals & Objectives	
Threat Assesssment		IEP Meeting Participants	
Rtl		LRE Considerations	
<b>F</b> 11			

The Detailed report is displayed per student. Students from the school selected at the topright of the screen display. The Program, Event, Date Initiated, Initiated By, Date Locked, Status of the event, Campus Initiated At, Student, School, Student ID, Grade Level, Gender, and Date of Birth are listed.

Export 関	xport 🕄 🚔 Filter: OFF											
Program 🛊	Event 🛊	Date Initiated 🛊	Initiated By 🛔	Date Locked 🛊	Status 🛊	Campus Initiated At 🛊	Student 🛊	School 🛊	Student ID 🛊	Grade Level 👙	Gender 🛊	Date of Birth
ESE	IEP Event	2022-09-22 13:45:29-04	Ashley Weiss (		Open	Lemon School - 0291	Ponyboy Adams	Focus High School - 0041	00086404	09	F	03/01/2011
ESE	IEP Event	2022-08-30 13:05:19-04	Ashley Weiss (		Open	Focus High School - 0041	Emily Aguilar	Focus High School - 0041	00022481	12	м	12/14/2007
ESE	IEP Event	2022-09-28 09:02:30-04	Ashley Weiss (		Open	Focus High School - 0041	Harry Acosta	Focus High School - 0041	00058780	10	м	04/07/2004
ESE	IEP Event	2022-09-16 09:08:56-04	Ashley Weiss (		Deleted	Focus High School - 0041	Abe Agregor	Focus High School - 0041	00060059	12	F	07/11/2005
ESE	IEP Event	2022-11-01 13:17:25-04	Ashley Weiss (		Open	Focus High School - 0041	Bertha Arteaga	Focus High School - 0041	00060988	10	м	12/31/1969
ESE	IEP Event	2022-11-02 10:19:02-04	Ashley Weiss (		Deleted	Focus High School - 0041	Vernon Anthony	Focus High School - 0041	00078990	11	м	12/13/2007
ESE	IEP Event	2022-11-04 15:17:40-04	Ashley Weiss ( )		Open	Focus High School - 0041	Vernon Anthony	Focus High School - 0041	00078990	11	м	12/13/2007
ESE	IEP Event	2023-01-06 11:02:07-05	Ashley Weiss (		Open	Focus High School - 0041	Ann Enos	Focus High School - 0041	00061365	12	м	12/31/1969
ESE	IEP Event	2023-01-06 12:02:44-05	Ashley Weiss (		Open	Focus High School - 0041	Eloise Peterson	Focus High School - 0041	00021409	10	F	12/31/1969
ESE	IEP Event	2023-01-06 12:44:29-05	Ashley Weiss (		Open	Focus High School - 0041	Darlene Townsend	Focus High School - 0041	00060012	12	м	12/31/1969
ESE	IEP Event	2023-01-20 11:05:39-05	Ashley Weiss (		Open	Focus High School - 0041	Ben Coleman	Focus High School - 0041	00057587	09	F	12/31/1969

**7.** If you have permissions to more than one school, click **View all schools** to view students from all the schools you have access to. To view students who are inactive, click **Include inactive students**.

When "Include inactive students" is enabled, the Student Status column is added to the table, and indicates whether the student is active or inactive.

Export	🚔 🛛 Filt	er: OFF											
Program 🛊	Event 🛊	Date Initiated 🛊	Initiated By 🛔	Date Locked 🛔	Status 🛔	Campus Initiated At 🛔	Student 🛊	School 🛔	Student Status 🛔	Student ID 🛔	Grade Level 🛔	Gender 🛔	Date of Birth
ESE	IEP Event	2022-09-22 13:45:29-04	Ashley Weiss ( )		Open	Lemon School - 0291	Ponyboy Adams	Focus High School - 0041	Active	20086404	09	F	03/01/2011
ESE	IEP Event	2022-08-30 13:05:19-04	Ashley Weiss ( )		Open	Focus High School - 0041	Emily Aguilar	Focus High School - 0041	Active	20022481	12	м	12/14/2007
ESE	IEP Event	2022-09-28 09:02:30-04	Ashley Weiss ( )		Open	Focus High School - 0041	Harry Acosta	Focus High School - 0041	Active	00058780	10	м	04/07/2004
ESE	IEP Event	2022-09-16 09:08:56-04	Ashley Weiss ( )		Deleted	Focus High School - 0041	Abe Agregor	Focus High School - 0041	Active	20060059	12	F	07/11/2005
ESE	IEP Event	2022-11-01 13:17:25-04	Ashley Weiss ( )		Open	Focus High School - 0041	Bertha Arteaga	Focus High School - 0041	Active	00060988	10	м	12/31/1969
ESE	IEP Event	2022-11-02 10:19:02-04	Ashley Weiss ( )		Deleted	Focus High School - 0041	Vernon Anthony	Focus High School - 0041	Active	00078990	11	м	12/13/2007
ESE	IEP Event	2022-11-04 15:17:40-04	Ashley Weiss ( )		Open	Focus High School - 0041	Vernon Anthony	Focus High School - 0041	Active	00078990	11	м	12/13/2007
ESE	IEP Event	2023-01-06 11:02:07-05	Ashley Weiss ( )		Open	Focus High School - 0041	Ann Enos	Focus High School - 0041	Active	00061365	12	м	12/31/1969
ESE	IEP Event	2023-01-06 12:02:44-05	Ashley Weiss ( )		Open	Focus High School - 0041	Eloise Peterson	Focus High School - 0041	Active	00021409	10	F	12/31/1969
ESE	IEP Event	2023-01-06 12:44:29-05	Ashley Weiss ( )		Open	Focus High School - 0041	Darlene Townsend	Focus High School - 0041	Active	00060012	12	м	12/31/1969
ESE	IEP Event	2023-01-20 11:05:39-05	Ashley Weiss ( )		Open	Focus High School - 0041	Ben Coleman	Focus High School - 0041	Active	00057587	09	F	12/31/1969

**8.** Click the student link to open the SSS event for that student. Click the student ID link to open the Student Info screen for that student.

Export	Filt	ter: OFF											
Program 🛔	Event 🛔	Date Initiated 🛓	Initiated By 🛔	Date Locked 🛓	Status 🛔	Campus Initiated At 🛓	Student 🛓	School &	Student Status 🛓	Student ID 🛔	Grade Level 🖕	Gender 🛔	Date of Birth
ESE	IEP Event	2022-09-22 13:45:29-04	Ashley Weiss ( )		Open	Lemon School - 0291	Ponyboy Adams	Focus High School - 0041	Active	00086404	09	F	03/01/2011
ESE	IEP Event	2022-08-30 13:05:19-04	Ashley Weiss ( )		Open	Focus High School - 0041	Emily Aguilar	Focus High School - 0041	Active	00022481	12	м	12/14/2007
ESE	IEP Event	2022-09-28 09:02:30-04	Ashley Weiss ( )		Open	Focus High School - 0041	Harry Acosta	Focus High School - 0041	Active	00058780	10	м	04/07/2004
ESE	IEP Event	2022-09-16 09:08:56-04	Ashley Weiss ( )		Deleted	Focus High School - 0041	Abe Agregor	Focus High School - 0041	Active	00060059	12	F	07/11/2005
ESE	IEP Event	2022-11-01 13:17:25-04	Ashley Weiss ( )		Open	Focus High School - 0041	Bertha Arteaga	Focus High School - 0041	Active	00060988	10	м	12/31/1969
ESE	IEP Event	2022-11-02 10:19:02-04	Ashley Weiss ( )		Deleted	Focus High School - 0041	Vernon Anthony	Focus High School - 0041	Active	00078990	11	м	12/13/2007
ESE	IEP Event	2022-11-04 15:17:40-04	Ashley Weiss ( )		Open	Focus High School - 0041	Vernon Anthony	Focus High School - 0041	Active	00078990	11	м	12/13/2007
ESE	IEP Event	2023-01-06 11:02:07-05	Ashley Weiss ( )		Open	Focus High School - 0041	Ann Enos	Focus High School - 0041	Active	00061365	12	м	12/31/1969
ESE	IEP Event	2023-01-06 12:02:44-05	Ashley Weiss ( )		Open	Focus High School - 0041	Eloise Peterson	Focus High School - 0041	Active	00021409	10	F	12/31/1969
ESE	IEP Event	2023-01-06 12:44:29-05	Ashley Weiss ( )		Open	Focus High School - 0041	Darlene Townsend	Focus High School - 0041	Active	00060012	12	м	12/31/1969
ESE	IEP Event	2023-01-20 11:05:39-05	Ashley Weiss ( )		Open	Focus High School - 0041	Ben Coleman	Focus High School - 0041	Active	00057587	09	F	12/31/1969

Both the Summary and Detailed reports can be filtered or exported.

Export 🖳	🚔 🛛 Filt	er: OFF												
Program 🛔	Event 🛔	Date Initiated 🛔	Initiated By 🛔		Date Locked 🛔	Status 🛔	Campus Initiated At 🛔	Student 🛔	School 🛊	Student Status 🛔	Student ID 🛔	Grade Level 🖕	Gender 🛔	Date of Birth
ESE	IEP Event	2022-09-22 13:45:29-04	Ashley Weiss (	)		Open	Lemon School - 0291	Ponyboy Adams	Focus High School - 0041	Active	00086404	09	F	03/01/2011
ESE	IEP Event	2022-08-30 13:05:19-04	Ashley Weiss (	)		Open	Focus High School - 0041	Emily Aguilar	Focus High School - 0041	Active	00022481	12	м	12/14/2007
ESE	IEP Event	2022-09-28 09:02:30-04	Ashley Weiss (	)		Open	Focus High School - 0041	Harry Acosta	Focus High School - 0041	Active	00058780	10	м	04/07/2004
ESE	IEP Event	2022-09-16 09:08:56-04	Ashley Weiss (	)		Deleted	Focus High School - 0041	Abe Agregor	Focus High School - 0041	Active	00060059	12	F	07/11/2005
ESE	IEP Event	2022-11-01 13:17:25-04	Ashley Weiss (	)		Open	Focus High School - 0041	Bertha Arteaga	Focus High School - 0041	Active	00060988	10	м	12/31/1969
ESE	IEP Event	2022-11-02 10:19:02-04	Ashley Weiss (	)		Deleted	Focus High School - 0041	Vernon Anthony	Focus High School - 0041	Active	00078990	11	м	12/13/2007
ESE	IEP Event	2022-11-04 15:17:40-04	Ashley Weiss (	)		Open	Focus High School - 0041	Vernon Anthony	Focus High School - 0041	Active	00078990	11	м	12/13/2007
ESE	IEP Event	2023-01-06 11:02:07-05	Ashley Weiss (	)		Open	Focus High School - 0041	Ann Enos	Focus High School - 0041	Active	00061365	12	м	12/31/1969
ESE	IEP Event	2023-01-06 12:02:44-05	Ashley Weiss (	)		Open	Focus High School - 0041	Eloise Peterson	Focus High School - 0041	Active	00021409	10	F	12/31/1969
ESE	IEP Event	2023-01-06 12:44:29-05	Ashley Weiss (	)		Open	Focus High School - 0041	Darlene Townsend	Focus High School - 0041	Active	20060012	12	м	12/31/1969
ESE	IEP Event	2023-01-20 11:05:39-05	Ashley Weiss (	)		Open	Focus High School - 0041	Ben Coleman	Focus High School - 0041	Active	00057587	09	F	12/31/1969

**9.** To toggle between the two types of reports, at the top of the screen, click **Reports** and then **Run summary** or **Run detailed**.

eporting Timeframe from	08/01/2022 to 05/28/2023		
Programs	Events	Forms & Steps	Fields
Mental Wellness	IEP Event	Accommodations/Modifications	Awaiting parent selection
Section 504	Reports Run summary	Accommodations/Modifications	
MTSS	Back to all events Run detailed	Demographics and Student Desired Outcomes_rev	
ESE		ESY Eligibility Review	
Student Services		IEP Goals & Objectives	
Threat Assesssment		IEP Meeting Participants	
Rtl		LRE Considerations	

**10.** To return back to the list of events, click **Back to all events**.

Reporting Timeframe from	08/01/2022	to 05/28/2023		
Programs	Events		Forms & Steps	Fields
Mental Wellness	IEP Event		Accommodations/Modifications	Awaiting parent selection
Section 504	Reports	•	Accommodations/Modifications	
MTSS	Back to all	events +	Demographics and Student Desired Outcomes_rev	
ESE			ESY Eligibility Review	
Student Services			IEP Goals & Objectives	
Threat Assesssment			IEP Meeting Participants	
Rtl			LRE Considerations	

# Generating a Report for a Specific Form or Step

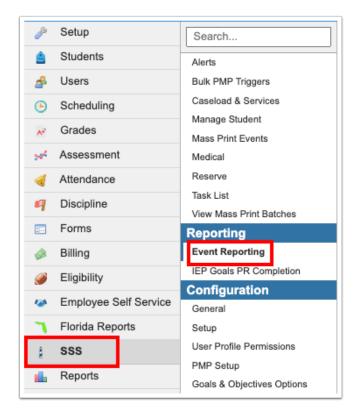
You can generate a report for a specific form or step within an event. Some districts may have set profile permissions to view certain forms. The Summary report displays an overall count for each status of the form. The Detailed report displays each student, with the program, event, date initiated, initiated by, event status, form, form status, campus initiated at, student, school, student ID, grade level, gender, and birth date. Some forms have varying columns. Only one form at a time can be included on a report. Forms will display with one of three **Form Statuses**:

**PENDING:** the form/step has not been started (no data has been entered on the form)

DRAFT: the form/step has been started and saved as a draft

VALIDATED: the form/step has been completed and successfully saved & validated

#### 1. In the SSS menu, click Event Reporting.



2. If desired, edit the Reporting Timeframe.

Reporting Timeframe from 04	8/01/2022 to 05/28/2023		
Programs	Events	Forms & Steps	Fields
Mental Wellness	Awaiting parent selection	Awaiting parent selection	Awaiting parent selection
Section 504			
MTSS			
ESE			
Student Services			
Threat Assesssment			
Rtl			

#### **3.** Click the **Program**.

Reporting Timeframe from C	08/01/2022 to 05/28/2023		
Programs	Events	Forms & Steps	Fields
Mental Wellness	Awaiting parent selection	Awaiting parent selection	Awaiting parent selection
Section 504			
MTSS			
ESE			
Student Services			
Threat Assesssment			
Rtl			
eu.			

#### **4.** Click the **Event**.

The Forms & Steps list will populate based on the event you selected.

porting Timeframe from 08/0	to 05/28/2023		
ograms	Events	Forms & Steps	Fields
Mental Wellness	504 Accommodation Plan	Awaiting parent selection	Awaiting parent selectio
Section 504	504 Annual Review		
MTSS	504 Initial Eval and Periodic Re-Eval Eligibility		
ESE	504 Manifestation Determination		
Student Services	504 Meeting Notice		
Threat Assesssment	504 Notice and Consent for		
Rtl	Evaluation		
	504 Referral		

#### **5.** Click the **Form/Step**. Only one form/step can be included in a report.

Supplemental steps are not available for selection.

Currently, the **IEP Goals Progress Report** will not generate a report at the Forms & Steps level as it is generated by code and is not considered a form.

eporting Timeframe from 08/01	to 05/28/2023		
rograms	Events	Forms & Steps	Fields
Mental Wellness	504 Accommodation Plan	504 Committee Participants	Awaiting parent selection
Section 504	Reports •	Meeting Minutes	
MTSS	Back to all events	Section 504 Additional General Accommodations	
ESE		Section 504 Student Accommodation	
Student Services		Plan	
Threat Assesssment			
Rtl			

6. To run the Summary report, click **Reports** and click **Run Summary**.

Reporting Timeframe from	08/01/2022 to 05/28/2023		
Programs	Events	Forms & Steps	Fields
Mental Wellness	504 Accommodation Plan	504 Committee Participants	No fields available
Section 504	Reports >	Reports Run summary	
MTSS	Back to all events	Back to all forms Run detailed	
ESE			
Student Services			
Threat Assesssment			
Rtl			

The report is displayed at the bottom of the screen. The Summary report displays how many Pending, Validated, and Draft statuses there are for the form.

If you have access to multiple schools, the count includes students from all the schools. If you have access to only one school, the count only includes students from that school.

Export 🐴 🚔 🛛 Filter:	OFF			
Program 🛔	Event 🖕	Form 🛔	Status 🛓	Count 🛔
Section 504	504 Accommodation Plan	504 Committee Participants	Pending	2
Section 504	504 Accommodation Plan	504 Committee Participants	Validated	1
Section 504	504 Accommodation Plan	504 Committee Participants	Draft	0
				3.00

7. To view the Detailed report, click **Reports** and click **Run detailed**.

Reporting Timeframe from	08/01/2022 to 05/28/2023		
Programs	Events	Forms & Steps	Fields
Mental Wellness	504 Accommodation Plan	504 Committee Participants	No fields available
Section 504	Reports	Reports Run summary	
MTSS	Back to all events	Back to all forms Run detailed	
ESE			
Student Services			
Threat Assesssment			
Rtl			

The Detailed report is displayed per student. Students from the school selected at the topright of the screen display. The Program, Event, Date Initiated, Initiated By, Event Status, Form, Form Status, Campus Initiated At, Student, School, Student ID, Grade Level, Gender, and Date of Birth are listed.

 Running the detailed report for forms such as the Academic PMP, Behavior PMP, Meeting Minutes, Goals & Objectives, or Schedule of Services will display different columns relevant to those forms/steps on the report.

Export B	Filter: OFF												
Program 4		Date Initiated 🛓	Initiated By 🛔	Event Status 🛔	Form 🛓	Form Status 🛔	Campus Initiated At 🛓	Student 🛔	School 🛔	Student ID 🛓	Grade Level 🛔	Gender 🛔	Date of Birth
Section 504	504 Accommodation Plan	2022-08-18 11:21:07-04	Ashley Weiss ( )	Open	504 Committee Participants	Pending	Focus High School - 0041	Harry Acosta	Focus High School - 0041	00058780	10	м	04/07/2004
Section 504	504 Accommodation Plan	2022-11-16 11:12:50-05	Ashley Weiss ( )	Complete	504 Committee Participants	Validated	Focus High School - 0041	Vernon Anthony	Focus High School - 0041	00078990	11	м	12/13/2007
Section 504	504 Accommodation Plan	2023-01-19 10:27:13-05	Ashley Weiss ( )	Open	504 Committee Participants	Pending	Focus High School - 0041	Bianca Escamilla	Focus High School - 0041	00059321	10	F	12/31/1969

**8.** If you have permissions to more than one school, click **View all schools** to view students from all the schools you have access to. To view students who are inactive, click **Include inactive students**.

When "Include inactive students" is enabled, the Student Status column is added to the table, and indicates whether the student is active or inactive.

107.5															
xport PH	Filter: OFF														
Program 🛊	Event 🛊	Date Initiated 🛊	Initiated By 🛊		Event Status 🛊	Form 🛊	Form Status 🛊	Campus Initiated At 🛊	Student 🛊	School 🛊	Student Status 🛊	Student ID 🛊	Grade Level 🛊	Gender 🛊	Date of Birt
Section 504	504 Accommodation Plan	2022-08-18 11:21:07-04	Ashley Weiss (	)	Open	504 Committee Participants	Pending	Focus High School - 0041	Harry Acosta	Focus High School - 0041	Active	00058780	10	М	04/07/2004
Section 504	504 Accommodation Plan	2022-11-16 11:12:50-05	Ashley Weiss (	)	Complete	504 Committee Participants	Validated	Focus High School - 0041	Vernon Anthony	Focus High School - 0041	Active	00078990	11	М	12/13/200
ection 504	504 Accommodation Plan	2023-01-19 10:27:13-05	Ashley Weiss (	)	Open	504 Committee Participants	Pending	Focus High School - 0041	Bianca Escamilla	Focus High School - 0041	Active	00059321	10	F	12/31/1969

**9.** Click the student link to open the SSS event for that student. Click the student ID link to open the Student Info screen for that student.

Export 🐘	Filter: OFF													
Program 🛊	Event 🛊	Date Initiated 🛊	Initiated By 🛊	Event Status 🛊	Form 🛊	Form Status 🛊	Campus Initiated At 🛊	Student 🛊	School #	Student Status 🛊	Student ID 🛊	Grade Level 🛊	Gender 🛊	Date of Birt
Section 504	504 Accommodation Plan	2022-08-18 11:21:07-04	Ashley Weiss (	Open	504 Committee Participants	Pending	Focus High School - 0041	Harry Acosta	Focus High School - 0041	Active	00058780	10	М	04/07/2004
Section 504	504 Accommodation Plan	2022-11-16 11:12:50-05	Ashley Weiss (	Complete	504 Committee Participants	Validated	Focus High School - 0041	Vernon Anthony	Focus High School - 0041	Active	00078990	11	М	12/13/2007
Section 504	504 Accommodation Plan	2023-01-19 10:27:13-05	Ashley Weiss (	Open	504 Committee Participants	Pending	Focus High School - 0041	Bianca Escamilla	Focus High School - 0041	Active	00059321	10	F	12/31/1969

Both the Summary and Detailed reports can be filtered or exported.

		Include inactive student	5											
Export 🛤	Filter: OFF													
Program	Event 🛊	Date Initiated 🛊	Initiated By 🛊	Event Status 🛊	Form 🛊	Form Status 🛊	Campus Initiated At 🛊	Student 🛊	School 🛊	Student Status 🛊	Student ID 🛊	Grade Level 🛊	Gender 🛊	Date of Birth
Section 504	504 Accommodation Plan	2022-08-18 11:21:07-04	Ashley Weiss (	Open	504 Committee Participants	Pending	Focus High School - 0041	Harry Acosta	Focus High School - 0041	Active	0058780	10	м	04/07/2004
Section 504	504 Accommodation Plan	2022-11-16 11:12:50-05	Ashley Weiss (	Complete	504 Committee Participants	Validated	Focus High School - 0041	Vernon Anthony	Focus High School - 0041	Active	0078990	11	м	12/13/2007
Section 504	504 Accommodation Plan	2023-01-19 10:27:13-05	Ashley Weiss (	Open	504 Committee Participants	Pending	Focus High School - 0041	Bianca Escamilla	Focus High School - 0041	Active	0059321	10	F	12/31/1969

**10.** To toggle between the two types of reports, at the top of the screen, click **Reports** and then **Run summary** or **Run detailed**.

Reporting Timeframe from 08/0	01/2022 to 05/28/2023		
Programs	Events	Forms & Steps	Fields
Mental Wellness	504 Accommodation Plan	504 Committee Participants	No fields available
Section 504	Reports •	Reports Run summary	
MTSS	Back to all events +	Back to all forms Run detailed	
ESE			
Student Services			
Threat Assesssment			
Rtl			

**11.** To return back to the list of forms, click **Back to all forms**.

If the event only has one form/step, the box just collapses to show that single form.

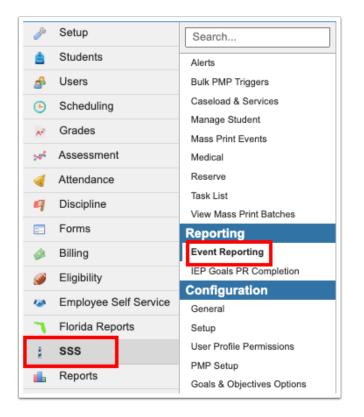
Reporting Timeframe from	08/01/2022 to 05/28/2023		
Programs	Events	Forms & Steps	Fields
Mental Wellness	504 Accommodation Plan	504 Committee Participants	No fields available
Section 504	Reports +	Reports >	
MTSS	Back to all events	Back to all forms	
ESE			
Student Services			
Threat Assesssment			
Rtl			

# Generating a Report at the Field Level for a Form

You can generate a report to view the data entered on specific fields on the form. Some districts may have set profile permissions to view certain fields on a given form. The Summary report displays a count for the number of forms with the selected value. The Detailed report is per student and displays the program, event, date initiated, initiated by, form, status, campus initiated at, student, school, student ID, grade level, gender, birth date, and the value of the field.

At this time, some forms may have very generic field names which may not assist you with identifying the specific data collected on the field, especially if you are unfamiliar with the form.

#### 1. In the SSS menu, click Event Reporting.



2. If desired, edit the Report Timeframe.

Reporting Timeframe from 08/01/2	022 to 05/28/2023		
Programs	Events	Forms & Steps	Fields
Mental Wellness	Awaiting parent selection	Awaiting parent selection	Awaiting parent selection
Section 504			
MTSS			
ESE			
Student Services			
Threat Assesssment			
Rtl			
<b>F</b> 11			

- 3. Click the Program.
- 4. Click the Event.
- 5. Click the Form/Step.

Supplemental steps are not available for selection.

Reporting Timeframe from	08/01/2022 to 05	/28/2023			
Programs	Events	Forms & Steps		Fields	
Mental Wellness	IEP Meeting Notice	IEP Meeting Notic	e	Select field(s)	
Section 504	Reports	▶ Reports	•	Reports	+
MTSS	Back to all events	← Back to all forms	<del>&lt;</del>		
ESE					
Student Services					
Threat Assesssment					
Rtl					

6. In the Select field(s) pull-down, select one or multiple fields.

Reporting Timeframe from 08/01/	2022 to 05/28/2023		
Programs	Events	Forms & Steps	Fields
Mental Wellness	IEP Meeting Notice	IEP Meeting Notice	Select field(s)
Section 504	Reports	Reports •	Reports +
MTSS	Back to all events	Back to all forms	
ESE			
Student Services			
Threat Assesssment			
Rtl			

### To remove a selected field, click the **X** next to the field.

Reporting Timeframe from 08/0	01/2022 to 05/28/2023		
Programs	Events	Forms & Steps	Fields
Mental Wellness	IEP Meeting Notice	IEP Meeting Notice	meetingdate 🛪 🗸
Section 504	Reports +	Reports •	meetinglocation <b>x</b> meetingpurpose1
MTSS	Back to all events	Back to all forms	Reports +
ESE			
Student Services			
Threat Assesssment			
Rtl			

7. To view the Summary report, click **Reports** and **Run summary**.

Reporting Timeframe from	08/01/2022	to 05/28/2023				
Programs	Events			Forms & Steps		Fields
Mental Wellness	IEP Meet	ing Notice		IEP Meeting Notice		meetingdate ×
Section 504	Reports		•	Reports	•	meetinglocation ×
MTSS	Back to a	ll events	÷	Back to all forms	÷	Reports Run summary
ESE						
Student Services						
Threat Assesssment						
Rtl						

The report is displayed at the bottom of the screen. The Summary report displays a count for the number of forms with the selected value.

If you have access to multiple schools, the count includes students from all the schools. If you have access to only one school, the count only includes students from that school.

Program 🛔	Event 🛓	Form 👙	Field 🖕	Value 🛔	Count 🛔
ESE	IEP Meeting Notice	IEP Meeting Notice	meetingdate	08/31/2022	1
ESE	IEP Meeting Notice	IEP Meeting Notice	meetinglocation	FHS	2
ESE	IEP Meeting Notice	IEP Meeting Notice	meetingdate	08/19/2022	1
ESE	IEP Meeting Notice	IEP Meeting Notice	meetinglocation	FHS	2
ESE	IEP Meeting Notice	IEP Meeting Notice	meetingdate	08/26/2022	1
ESE	IEP Meeting Notice	IEP Meeting Notice	meetingdate	11/09/2022	1

8. To view the Detailed report, click **Reports** and click **Run detailed**.

Reporting Timeframe from	08/01/2022	to	05/28/2023					
Programs	Ev	vents			Forms & Steps		Fields	
Mental Wellness		IEP Meeting N	otice		IEP Meeting Notice		meetingdate 🗙	•
Section 504		Reports		•	Reports	•	meetinglocation ×	_
MTSS		Back to all eve	nts	÷	Back to all forms	÷		Run summary Run detailed
ESE							L	Run detailed
Student Services								
Threat Assesssment								
Rtl								

The Detailed report is displayed per student. Students from the school selected at the topright of the screen display. The Detailed report displays the Program, Event, Date Initiated, Initiated By, Form, Status, Campus Initiated At, Student, School, Student ID, Grade Level, Gender, Date of Birth, and a column for each field that was included on the report. The field value is displayed within the column.

	Filter: Of														
Program 🛔	Event 🛊	Date Initiated 🛔	Initiated By 🛔		Form 🛔	Status 🛊	Campus Initiated At 🛔	Student 🛔	School 🛊	Student ID 🛔	Grade Level 🛔	Gender 🛔	Date of Birth 🛔	meetingdate 🛔	meetinglocation
ESE	IEP Meeting Notice	2022-08-12 13:18:27-04	Ashley Weiss (:	)	IEP Meeting Notice	Locked	Focus High School - 0041	Harry Acosta	Focus High School - 0041	00058780	10	м	04/07/2004	08/19/2022	FHS
ESE	IEP Meeting Notice	2022-08-19 08:59:00-04	Ashley Weiss (:	)	IEP Meeting Notice	Locked	Focus High School - 0041	Kenna Abregan	Focus High School - 0041	00061843	10	F	12/31/1969	08/26/2022	FHS
ESE	IEP Meeting Notice	2022-08-30 13:03:16-04	Ashley Weiss (:	)	IEP Meeting Notice	Locked	Focus High School - 0041	Emily Aguilar	Focus High School - 0041	00022481	12	м	12/14/2007	08/31/2022	FHS
ESE	IEP Meeting Notice	2022-11-02 10:17:12-04	Ashley Weiss (:	0	IEP Meeting Notice	Locked	Focus High School - 0041	Vernon Anthony	Focus High School - 0041	00078990	11	м	12/13/2007	11/09/2022	FHS

**9.** If you have permissions to more than one school, click **View all schools** to view students from all the schools you have access to. To view students who are inactive, click **Include inactive students**.

When "Include inactive students" is enabled, the Student Status column is added to the table, and indicates whether the student is active or inactive.

1975	Filter: O	-														
														4		
Program 🛊	Event 🛊	Date Initiated 🛊	Initiated By 🛊		Form 🛊	Status 🛊	Campus Initiated At 🛊	Student 🛊	School \$	Student Status 🛊	Student ID 🛊	Grade Level 🛊	Gender 🛊	Date of Birth 🛊	meetingdate 🛊	meetinglocation
ESE	IEP Meeting Notice	2022-08-12 13:18:27-04	Ashley Weiss (	)	IEP Meeting Notice	Locked	Focus High School - 0041	Harry Acosta	Focus High School - 0041	Active	00058780	10	М	04/07/2004	08/19/2022	FHS
ESE	IEP Meeting Notice	2022-08-19 08:59:00-04	Ashley Weiss (	)	IEP Meeting Notice	Locked	Focus High School - 0041	Kenna Abregan	Focus High School - 0041	Active	00061843	10	F	12/31/1969	08/26/2022	FHS
ESE	IEP Meeting Notice	2022-08-30 13:03:16-04	Ashley Weiss (	)	IEP Meeting Notice	Locked	Focus High School - 0041	Emily Aguilar	Focus High School - 0041	Active	00022481	12	М	12/14/2007	08/31/2022	FHS
ESE	IEP Meeting Notice	2022-11-02 10:17:12-04	Ashley Weiss (	)	IEP Meeting Notice	Locked	Focus High School - 0041	Vernon Anthony	Focus High School - 0041	Active	00078990	11	м	12/13/2007	11/09/2022	FHS

**10.** Click the student link to open the SSS event for that student. Click the student ID link to open the Student Info screen for that student.

Export 🛤	Filter: O	Ŧ														
Program 🛊	Event 🛊	Date Initiated 🛊	Initiated By 🛊		Form 🛊	Status 🛊	Campus Initiated At 🛊	Student 🛊	School 🛊	Student Status 🛊	Student ID 🛊	Grade Level 🛊	Gender 🛊	Date of Birth 🛊	meetingdate 🛊	meetinglocation
ESE	IEP Meeting Notice	2022-08-12 13:18:27-04	Ashley Weiss (	)	IEP Meeting Notice	Locked	Focus High School - 0041	Harry Acosta	Focus High School - 0041	Active	00058780	10	м	04/07/2004	08/19/2022	FHS
ESE	IEP Meeting Notice	2022-08-19 08:59:00-04	Ashley Weiss (	)	IEP Meeting Notice	Locked	Focus High School - 0041	Kenna Abregan	Focus High School - 0041	Active	00061843	10	F	12/31/1969	08/26/2022	FHS
ESE	IEP Meeting Notice	2022-08-30 13:03:16-04	Ashley Weiss (	)	IEP Meeting Notice	Locked	Focus High School - 0041	Emily Aguilar	Focus High School - 0041	Active	00022481	12	М	12/14/2007	08/31/2022	FHS
ESE	IEP Meeting Notice	2022-11-02 10:17:12-04	Ashley Weiss (	)	IEP Meeting Notice	Locked	Focus High School - 0041	Vernon Anthony	Focus High School - 0041	Active	00078990	11	м	12/13/2007	11/09/2022	FHS

Both the Summary and Detailed reports can be filtered or exported.

View	all schools	Include inactive st	tudents												
Export 🛤	Filter: OF	Ŧ													
Program 🛊	Event 🛊	Date Initiated \$	Initiated By 🛊	Form 🛊	Status 🛊	Campus Initiated At 🛊	Student 🛊	School 🛊	Student Status 🛊	Student ID 🛊	Grade Level 🛊	Gender 🛊	Date of Birth 🛊	meetingdate 🛊	meetinglocation
ESE	IEP Meeting Notice	2022-08-12 13:18:27-04	Ashley Weiss (	) IEP Meeting Notice	Locked	Focus High School - 0041	Harry Acosta	Focus High School - 0041	Active	00058780	10	м	04/07/2004	08/19/2022	FHS
ESE	IEP Meeting Notice	2022-08-19 08:59:00-04	Ashley Weiss (	) IEP Meeting Notice	Locked	Focus High School - 0041	Kenna Abregan	Focus High School - 0041	Active	00061843	10	F	12/31/1969	08/26/2022	FHS
ESE	IEP Meeting Notice	2022-08-30 13:03:16-04	Ashley Weiss (	) IEP Meeting Notice	Locked	Focus High School - 0041	Emily Aguilar	Focus High School - 0041	Active	00022481	12	М	12/14/2007	08/31/2022	FHS
ESE	IEP Meeting Notice	2022-11-02 10:17:12-04	Ashley Weiss (	) IEP Meeting Notice	Locked	Focus High School - 0041	Vernon Anthony	Focus High School - 0041	Active	00078990	11	м	12/13/2007	11/09/2022	FHS

**11.** To toggle between the two types of reports, at the top of the screen, click **Reports** and then **Run summary** or **Run detailed**.

Reporting Timeframe from 08/0	1/2022 to 05/28/20	023			
Programs	Events		Forms & Steps		Fields
Mental Wellness	IEP Meeting Notice		IEP Meeting Notice		meetingdate 🛪
Section 504	Reports	•	Reports	•	meetinglocation ¥
MTSS	Back to all events	÷	Back to all forms	÷	Reports Run summary Run detailed
ESE					Rundetaned
Student Services					
Threat Assesssment					
Rtl					
ELL.					

### **Additional Info for Field Selections**

- Multiple fields can be selected to be included in a report. Each additional field value will add a column to the report.
- Field names in the pull-down display in alphabetical order.
- Field names beginning with the same title that include a numeric digit at the end will display numerically based on the first digit, e.g. a field with *xx*\_10 will display BEFORE a field with *xx*\_2.

intervention\_1

intervention\_10