11.0.87 - 04/15/2023

Finance

FOCUS-37486- View All Users - accounting strip permissions - Request Transfer

System enhancement to Fixed Assets > Assets > Transfer Assets adding a profile permission to 'View All Transfer Requests' in Transfer History.

See Transfer Requests for more information.

FOCUS-37462- M/J Line 'Description' moved to left leaving 'Amount' as last column

System improvement shifting the 'Amount' column to the far right on Budgeting/General Ledger > Journals > Manual Journals.

See <u>Manual Journals</u> and <u>Internal Account Manual Journals</u> to review the changes made.

FOCUS-37459- Bank recon summary page signature pairing

System improvement on Budgeting/General Ledger > Budget > Bank Reconciliation ensuring the signatures are on the same page when there are five or more adjustments.

FOCUS-37388- AR>Invoices>Send Email

System improvement adding the ability to skip sending emails when using the multi Vendor invoice email feature in Accounts Receivable > Invoices.

FOCUS-37224- Add Billing Menu Fields to SIS

CTE- Adds additional ERP permissions to the SIS Billing menu: Warehouse Catalog, Inventory Adjustments, Funding Sources, Funding Source Report, 1098T's, 1098T Report, Cash Drawer Setup, Expenditure/Revenue report, Accounting Strip Permissions

See the following documents for information about the screens and permissions added to the Billing menu in SIS: <u>Funding Source Report</u>, <u>Expenditure/Revenue Report</u>, <u>1098-T Report</u>, <u>Catalog</u>, <u>Inventory Adjustments</u>, <u>Cash Drawer Setup</u>, <u>Accounting Strips</u>, <u>Print 1098-T's</u>, <u>Funding Sources</u>.

FOCUS-36939- Focus P-Card Improvements

System enhancement adding email notifications to Draft and Pending Approval PCard requisitions. To enable: Setup > General Ledger> Settings > Accounts Payable > Misc - 'Send Reminder Email for P-Card Drafts' dropdown and also selecting user to be 'PCard Administrator' to receive completion email. Additional Setup > General Ledger > Clauses, create two (2) clauses 1) Default P-Card Draft Email Text and 2) Default P-Card Pending Approval Email and schedule 'PCard Draft Reminder Emails' job to run.

See <u>Settings</u> > <u>Accounts Payable</u> and <u>Scheduled Jobs</u> for more information about these two new ERP settings.

FOCUS-36716- Warehouse Picklist Enhancement Request

System enhancement adding Priority Status to Fixed Assets > Assets > Transfer Assets. When profile permission is enabled for 'Receive High Priority Transfer Pickup Notifications' an email will be sent when Urgent and Emergency priority is chosen.

See <u>Transfer Requests</u> and <u>Pick List</u> for details on the Priority Status.

Payroll

FOCUS-37438- Leave accrue | Preference to prevent employee drilldown

System enhancement to prevent drill-downs on Human Resources > Leave > Leave Maintenance. To disable view on drilldown - ERP > Setup > User Preference > Leave drill-down and uncheck.

See User Preference for details about the new setting.

FOCUS-37364- Applicant Tracking -> Current Applicant -> Add Most Recent Position for Current Employee

System improvement adding current position for Internal Transfers to online application in Applicant Tracking > Current Application.

See <u>Applicant Tracking</u> > <u>Applicants</u> for information about this new field.

FOCUS-37537- Adding new 'Gender' column to staff reports

See <u>Staff Report</u> to see these changes reflected.

SIS

FOCUS-37611- Edit Rules & Workflow: Email triggers sending emails to inactive recipients by profile

This branch corrects an issue where Edit Rules & Workflow, Workflow Triggers would continue to send emails to users with an inactive profile by profile type.

FOCUS-37590- Student Billing: Consistent Customer Dropdown functionality when switching from and to Sales to Customer Ledger screens.

Only applicable to customers leveraging Point of Sale or K12 Billing. This branch ensures the customer selected is maintained when navigating between the Sales and Customer Ledger screens within the billing module.

FOCUS-37563- Gradebook: Allow viewing attached files to an assignment while logged in as another end-user

This branch resolves an issue where an individual logged in as another end-user received an error clicking to view a file resource attached to a Gradebook assignment.

FOCUS-37559- Course Catalog: Resolve School Name Display when Exporting

This branch resolves an issue where the school number vs. the school name was displayed in the .csv file downloaded from the Course Catalog.

FOCUS-37556- Parent Portal: Display all All Attendance alert regardless of school session selection

This branch corrects an issue where parents with multiple students enrolled into different schools would only see the attendance alerts assocaited with their students enrolled in the school selected in their session.

FOCUS-37528- Scheduling: Resolve period display issue on Student Requests screen

This branch corrects an "undefined" display error in the Periods dropdown on a student request screen.

FOCUS-37511- Scheduling: New Default Course Length Preference for Request Reports

This enhancement adds a new system preference titled "Default Course Length." If the Course Length is Automatic and no course marking period length can be derived from a section, the Requests Reports will calculate the length by the default option defined in the new preference.

See <u>System Preferences</u> and <u>Requests Reports</u> for more information.

FOCUS-37510- Master Schedule Builder: Set Followup option when importing Sections.

This branch resolves an issue where the followup was not set when importing sections through the Master Schedule Builder.

FOCUS-37508- Lesson Planner: Add Scroll to editor so that the toolbar doesn't disappear

Only applicable to customers using the Lesson Planner module. This enhancement freezes the CK Editor option at the top of the page to remain at the top of the screen even when the user scrolls down to continue filling out their lesson plan. With this change, users will be able to fill out lengthy lesson plans while not losing the ability to see the editing tools they want. This will eliminate the need to scroll all the way back to the top to bold, underline, etc., and then scroll back down to edit the lesson.

FOCUS-37506- Graduation Requirements Report - FCAT Math showing when the cohort year does not qualify

Only applicable to customers with Florida State Reporting. This branch limits the Graduation Requirements Report multi-student list to only display the Passed Math Assessment date field for students with Graduation cohort year (Year entered ninth grade) of 2009 and before.

FOCUS-37505- Focus Assessment: Prevent error in District Assessment Dynamic Scheduling scheduled job

Only applicable to customers with Focus Assessments. This branch corrects an error when new students are scheduled into a course with an active assessment assignment, from occurring in the built-in scheduled job District Assessment Dynamic Scheduling.

FOCUS-37501- Display closest enrolled school information in Insert Fields from session school year when generating Report Cards/Transcripts

When viewing a students report card/transcripts, this branch ensures the header displays the information of the school associated with the students enrollment record that is closest to the year selected in the top right.

FOCUS-37497- Ensure clearing out the cart resets the discounts/coupons

Ensures that when a student clicks the "Empty Cart" in Purchase and Pay that the coupons/ discounts are also cleared out.

FOCUS-37493- District Reports: Remember Toggle Column & Page Size when returning to screen

The new options added to District Reports for page size and toggle columns will now remember the last settings end-users chose when returning to the screen.

FOCUS-37487- Print ID Badges: Ensure files save as .pdf vs .html.

This branch resolves an issue where saving printed badges in a Chrome browser would save the file as .html vs. .pdf.

FOCUS-37485- Grad Requirement Report: Prevent Course Duplication

This branch corrects duplication of credits and courses on the Graduation Requirements Report when a student drops and adds the same section creating duplicate section record in the schedule

FOCUS-37472- School Choice: Custom titles not displaying year specific values (follow-up to FOCUS-35776)

Only applicable to customers using School Choice. This branch corrects an issue where menu titles would not respect the corresponding settings of the School Choice Setup, "Custom application title" between school years.

FOCUS-37469- Transcript: Correct Formatting in Letterhead Footer when Multiple Columns selected

This branch resolves a formatting issue in the letterhead template footer section when the multiple columns option is selected when generating a transcript.

FOCUS-37465- Parent Registration: Allow Parents to link to Applicant Students with a negative ID number

This branch allows parents of an applicant student with a negative student ID to request connection through parent registration.

FOCUS-37464- Third Party Systems: Send appropriate role for teachers in API

This branch ensures the API will transmit the role of "teacher" vs. "aide" for previous coteachers assigned to a section now listed as the primary teacher of record.

FOCUS-37455- Third Party Systems: Remove state_id when applicable in OneRoster dialect

This branch changes the logic of the OneRoster API dialect to remove the state_id from metadata for students if the system field for state_id is not defined for students and district does not use Florida State Reporting.

FOCUS-37450- Print Letters & Send Emails: Correct logging to Letter Log when Preview used.

This branch corrects an issue where letters generated from Print Letters & Send Emails would not log to the Letter Log if Preview was selected first.

FOCUS-37443- Parent Auth: Add Custom Text to Student Locator

This enhancement adds a new system preference for Parent Registration called "Optional Custom HTML for Student Locator Screen in Parent Auth." When populated, the text will appear at the top of the Student Selector screen within Parent Registration.

See <u>System Preferences</u> > <u>Parent Registration</u> for information about the new setting.

FOCUS-37436- Gradebook: Transfer records in Audit Trail when student switches sections with same Teacher

This branch ensures that if a student switches course periods with the same teacher and the assignments are linked, the gradebook audit information of the linked assignments shows when the teacher runs the Gradebook Audit Trail in the new sections gradebook.

FOCUS-37434- Graduation Requirements Report: Remove Test History in logic for Assessment Requirements.

Only applicable to customers using Florida State Reporting. The Graduation Requirements Report will not check test history to display assessment completion dates in the header. These values should populate solely from the system fields that can be populated through the State Reporting feature Process Assessments.

FOCUS-37430- Courses & Sections: Removing Parent section causes Incorrect Update

Branch corrects Courses & Sections to remove parent courses relationship when Remove the Parent button selected.

FOCUS-37426- Re-Enrollment: Resolve issue with Parents completing forms in multiple languages

Currently, if a parent has a different language preference set in the Parent Portal than a matching re-enrollment form language, an instance of that form is created in the language of the setting, causing an error.

FOCUS-37405- Print Letters & Send Emails: Resolve sort of Primary Contact

This branch corrects an issue where the Primary Contact with sort order of 1 was not being listed in letter templates with the Insert Field of Primary Contact.

FOCUS-37377- Graduation Requirements Report: Respect Permission to Display GPA Information

This branch changes the Graduation Requirements Report to honor user permission to View GPA and Weighted GPA in the report header.

FOCUS-37373- Parent Auth: New Preference for Custom Text on Last Page

This enhancement adds a new Parent Registration preference called "Optional Custom HTML For Last Screen in Parent Auth." The text entered here will display at the bottom section of the last page of the parent authorization process.

See <u>System Preferences</u> > <u>Parent Registration</u> for information about the new setting.

FOCUS-37356- Attendance: Correct count of Attendance Alerts vs. Teacher Completion Report

This branch corrects an issue where attendance alert counts do not match the Teacher Completion Report.

FOCUS-37347- Take Attendance Not Respecting View System Preference

Corrects an issue where the "Allow Teachers to View the Previous Days' Attendance" system preference wasn't being respected and the teacher was only able to view the the number of days set in the "Allow Teachers to Modify the Previous Days' Attendance" system preference.

FOCUS-37300- District Report Cards: Add support for Multi-Language

This enhancement adds support for generating report cards and transcripts in District Report Cards & Transcripts in multiple languages.

See <u>District Report Cards & Transcripts</u> for more information.

FOCUS-37292- Master Schedule Report: Correct Count of Filled Seats when Term Override is leveraged

This branch resolves an issue where students removed from a full-year course with a schedule override were still counted in the value of the filled seat in the Master Schedule Report.

FOCUS-37282- Ed-Fi: Include courseExitDescriptor on StudentSectionAssociation

Only applicable to customers with Arizona State Reporting. This branch Includes the courseExitDescriptor field to the AZ section on StudentSectionAssociation in the Ed-Fi API.

FOCUS-37277- Lesson Planner: Add Co-Teacher Option to Lesson Planner Teacher Completion Report

Only applicable to customers using the Lesson Planner. This enhancement adds a checkbox on the Lesson Planning Teacher Completion Report that allows administrators to include coteachers in the view.

See <u>Lesson Planning Teacher Completion</u> for information about the new "Include Co-Teachers" check box.

FOCUS-37231- Ed-Fi: Resolve Course Transcript Error

This branch resolves an issue with null values being converted to empty strings, which prevents matching to the null descriptor.

FOCUS-37107- Course Catalog: Improve Visibility with dynamic Column Length

This Course Catalog will now dynamically adjust column length for better visibility of columns: Course Number, Course Title, Graduation Subject Area, and Grade Posting Scheme.

FOCUS-32482- Graduation Requirements Waivers not respecting personal fitness system preference.

This branch resolves an issue with Graduation Requirements Report when the Personal Fitness and Physical Education graduation subjects shared the same first two characters in the short name. If Personal Fitness and a Marching Band Waiver existed in course history for a student with zero credit then a 'waiver' would inaccurately display over Personal Fitness. This branch fixes this condition.

FOCUS-37072 - Fix issue with students enrolled in Blackboard as observers

FOCUS-37065 - School Choice: Fix choice selections functionality for the late applications

FOCUS-37053 - On the Student Enrollment Application The wrong school was selected.

FOCUS-36702 - Student Billing Key data retention

FOCUS-24856 - District Totals Report for Online Enrollments

See Online Enrollments > <u>District Totals</u> for more information.

SSS

FOCUS-37591- Text components may have different layouts between screen and printed media

This fix adds a css library to the CK Editor in form builder on text component to improve the consistency of printed forms.

FOCUS-37565- Pre-lock form instances can't be viewed

This fix addresses an issue where forms that are associated with a pre-lock trigger are not able to be easily viewed or printed. These form instances should be associated with their respective event instances and options to view and print them have been added.

FOCUS-37550- Sort order on accommodation categories is not respected when printing

This fix addressed an issue of Accommodation Categories not respecting the sort order field in SSS > Setup > Accommodation Categories. Now the accommodations should print in the correct sort order set by the client.

FOCUS-37509- Decimal values for progress monitoring data points are rounded down

This fix addresses an issue of data points being rounded when displaying the chart on the printed version of progress monitoring. The graph should display as intended in the print media.

FOCUS-37473- Steps overridden with cloned versions can be unintentionally restored

This fix addresses an issue when cloning an event that the steps that were not supposed to be shown were being restored. Now the deleted steps should have their status updated to indicate that they've been overridden by another step. This should prevent Show Step from restoring the steps that are not needed.

FOCUS-37435- "Show Step" triggers may sometimes affect unrelated records

This fix makes adjustments to the trigger action show step and only allows the intended step to be affected instead of multiple steps in the event.

CTE

FOCUS-37536- Add new Public Catalog fields to Rollover functionality

Include the new Public Catalog section fields located at Courses & Sections > Catalog Details tab in the rollover process.

FOCUS-37526- Adding exemption H to Basic Skills Assessment job

Only applicable to postsecondary customers. This branch adds exemption H to the Basic Skills Assessment job. The Standardized Test must use the short name CJE. The job will not set a new exemption if the student already has one of the following values: 'W,' 'Y,' 'A,' 'B,' 'C,' 'D,' 'F,' and 'H.'

See <u>Scheduled Jobs</u> for information about the Basic Skills Assessment scheduled job.

FOCUS-37458- Student Billing: Funding Source Credit Error

Only applicable to customers using the Point of Sale or Student Billing. This branch resolves an issue to ensure the correct credit account is evaluated for sufficient balance.

FOCUS-37334- Scheduled Jobs: Add CASAS Levels and CASAS Goals Form to Basic Skills Assessment

Only applicable to post-secondary customers. This branch enhancements the Basic Skills Assessment cron job to look at the additional test types: CASAS Levels (CL) and CASAS Goals Form (CF).

See <u>Scheduled Jobs</u> for information about the Basic Skills Assessment scheduled job.

FOCUS-37224- Add Billing Menu Fields to SIS

CTE- Adds additional ERP permissions to the SIS Billing menu: Warehouse Catalog, Inventory Adjustments, Funding Sources, Funding Source Report, 1098T's, 1098T Report, Cash Drawer Setup, Expenditure/Revenue report, Accounting Strip Permissions

FOCUS-36848- Attendance Scanner Absences job not respecting section calendars

This is only applicable to post secondary customers using the kiosks or attendance scanners. This fix corrects an issue where an absent record was being created for students by the job associated with Post Secondary attendance scanners and kiosks when neither the student enrollment calendar or section calendar was marked a school day.